

FINANCIAL SERVICES

Digital Process Automation applications for Financial Services



Retail and private banking

- create new accounts
- provide loans, mortgages and investments
- ensure compliance
- currency trading
- loan bundling
- mobile banking

Insurance

- policyholders onboarding
- claims filing, management, adjustment, pre-authorization, customer notifications, and payment



Corporate finance

- budgeting
- cash flow forecasts
- approval cycles
- investments monitoring
- business forecasts
- consolidated financial statements

Compliance

- SOX and other regulatory requirements
- international and internal anti-fraud regulations
- tax and tariff laws

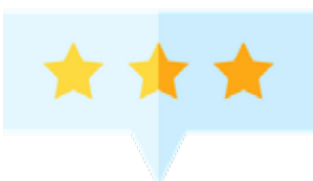


Consumer credit

- credit card application and approval
- application to manage loan approvals

FinTech

- mobile wallet / digital wallet and payment processes
- blockchain management



Superior customer experience

- connect customer facing and back-end processes
- customer friendly portal
- provide real-time status and alerts